



MEDICAL-GRADE EEG MONITORING ANYWHERE

emitel

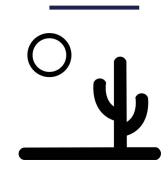
DIAGNOSING BRAIN INJURY IS TIME-SENSITIVE

1 in 1000

NEONATES REQUIRE LIFE-SAVING RESUSCITATION¹

Hypoxic-ischemic encephalopathy is #1 killer of neonates worldwide²

6-hour window of therapeutic opportunity³



NEUROLOGY DESERTS

85% of births in US are in community & rural hospitals⁴

20 states with less than 10 neurologists per 10,000 neurology patients⁵



LIFE-THREATENING

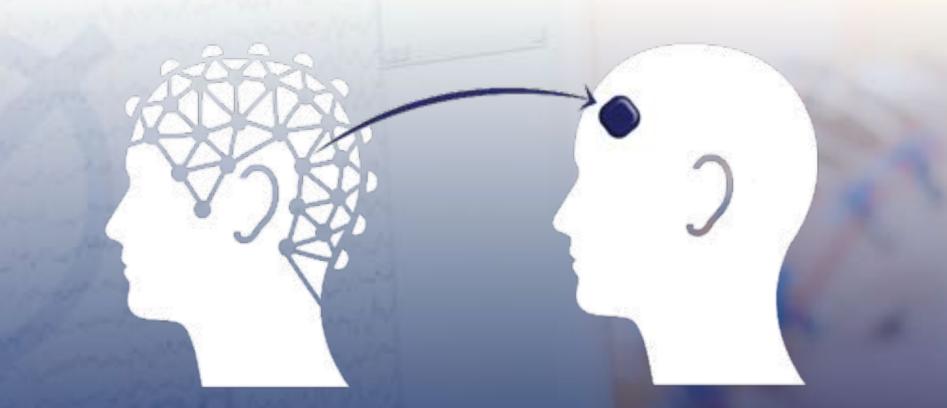
>50% neonates suspect of brain injury transported to tertiary hospitals⁶

Therapeutic hypothermia carries its own risk of mortality⁷

7 Polderman KH, and Herold I., 2009. Crit Care Med. 37(3):1101-20.





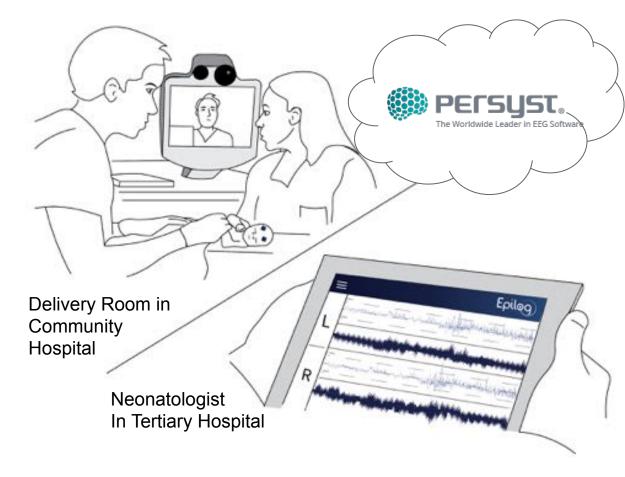


EEG is the Gold Standard, but is only available in the NICU

Epilog monitors EEG & aEEG anywhere and at any time









MEET THE TEAM

100% grant funded to-date

\$5.0M preclinical grants

\$2.8M clinical grants



MARK LEHMKUHLE Founder, CEO/CTO

23+ years neural engineering, epilepsy, signal processing



JEAN WHEELER

5 FDA clearances; 10+ years med device startups



MICHAEL ELWOOD

Director of Engineering

22+ years low-power miniature medical electronics



MITCHELL FRANKEL

Signal Processing Engineer

12+ years neural and biorobotic engineering - biomedical device development and testing





COMPREHENSIVE VALUE



Community Hospitals

Reduced misdiagnosis & delayed diagnosis

Reduce unnecessary transport

Eliminate unnecessary hypothermia



Neonatologist

Improved patient care and workflow

Reimbursement

Satisfaction



Payers

Reduced cost of morbidity & mortality

Tele-EEG





Clinical Symptoms Only

Seizures & Background EEG ——

NICU







REVENUE MODEL

REIMBURSABLECPT 99184 (6.04 RVU)

AFFORDABLE \$200/USE

AVERAGE MARGIN \$116/USE



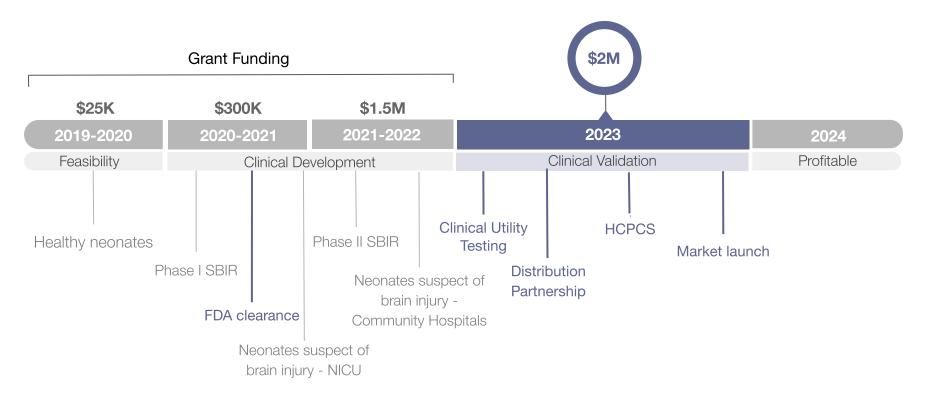
Device Sales \$200/USE



Epilog Tablet \$2200/year



DEVELOPMENT TIMELINE





SMART HEALTH ECONOMICS

Shift the balance of care to the community hospital

Neonates

Reduce mortality

Reduce lifetime of morbidity

Neonatologists

CPT 99184 - 6.04 RVU

Improved patient care and workflow

Payers

Save \$ on lifetime of morbidity

Save \$ on unnecessary care, misdiagnosis, delayed diagnosis

Hospital Networks

Reduce unnecessary transport

Eliminate risk of unneeded hypothermia





Timeline

2019 - Feasibility

2020 - Phase I SBIR

2022 - Phase II SBIR

2023 - Clinical Validation

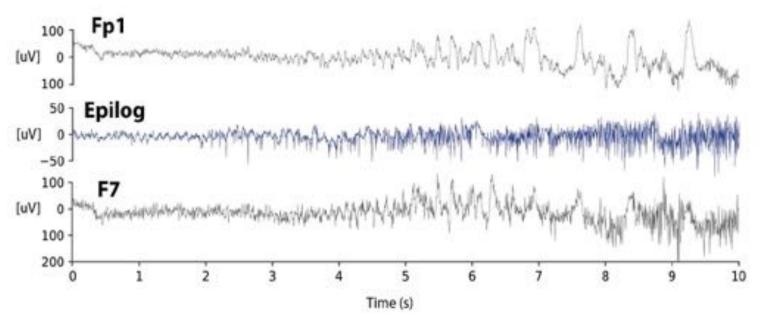
2023 - Market Launch

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EPILOG EEG



Data are 10 s snippet of the beginning of a focal onset seizure with motor impairment and intact awareness (ILAE 1A1) recorded from Epitel's single-channel Epilog in the EMU at the University of Colorado. Traces are EEG from an adult patient admitted for video-EEG monitoring as standard-of-care. Epilog was placed on the left forehead roughly between the Fp1 and F7 electrodes (shown for reference). The seizure was verified by epileptologists with full-montage review. Note the amplitude difference between Epilog and wired EEG as a result of the 18 mm Epilog electrode dipole, filtering, and resolution differences between modalities.



IP STRATEGY



Data

- Largest and Fastest Growing
 - **EEG Database**
- Data provides greatest value
 347 patient days and counting



Trade Secrets

- Seizure Detection
 Algorithm Trade Secrets
- Epilog awesome sauce
 - Al based



Patent

- Patent Pending Recording
 Technology
- Protects wearableUS20170215759A1



IP STRATEGY

Actively engaged with world-leading IP strategy experts to protect Epitel's core innovations



Joint Team of GTT Group and Panasonic IP America



World's Leading Patent Analysis and Patent Transaction Firm



Strategic Partner

Subsidiary of Panasonic IP Section, World Largest Corporate IP Section As an equity partner, Ideaship is providing:

- Directed Prosecution Review current patent application
- Invention Harvesting / Innovation Catalog
- Filing of Foundational Patent
 - External patent counsel funded by Ideaship
- Patent Valuation Deck
- Patent Roadmap / Patent Strategy
- Venture Financing Network
- Global Strategic Corporate Network